

## Join us for an educational seminar

CHANGES IN THE TAX AND POLITICAL ENVIRONMENT

## What Nonprofits Need to Know

## Wednesday, May 29 4:00-6:00pm

hosted by Moss Adams

805 SW Broadway, Suite 1100 beverages and hors d'oeuvres served

## For more information, contact Kendall Simich

Marketing Specialist | Moss Adams

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- Gain familiarity with the process of forming and qualifying a new nonprofit & deciphering when it makes sense to add a layered entity under your organization
- Enhance familiarity with forming new organizations, engaging in lobbying activities and fiscal sponsorships
- Assess how tax reform and interim guidance and unrelated business income issues may impact an organization
- Identify exempt-organization priorities at the IRS and US Department of Treasury



Wendy Campos, Moss Adams Wendy has been in public accounting since 2000 and focuses primarily on tax-exempt organizations, including foundations (both private and public), higher education

institutions, hospitals, credit unions, trade associations and other not-for-profit organizations. Wendy is a trusted business advisor to her clients, providing compliance and consulting in a number of areas. Wendy is the firm's tax leader for the following industries: government, not-for-profit, higher education, and tribal and gaming.



Todd Kimball, CFO Selections
Todd is a senior accounting
professional with over 15 years
of expertise in the nonprofit and
government sectors. He has a
proven track record at tackling
the most challenging not-for-

profit accounting issues and finding solutions that work to move organizations forward. He is a partner with CFO Selections and leads the nonprofit practice in Oregon and SW Washington.



Marisa Meltebeke,
Davis Wright Tremaine LLP
Marisa advises clients on a variety
of state and federal tax matters.
Her practice focuses on the
issues and challenges unique to
charities and other tax-exempt

organizations. She helps clients acquire and maintain their federal tax exempt status; structure sophisticated relationships among tax-exempt and taxable entities; and implement good corporate governance.









