



Jerry W. Brown

Qualifications Summary

Jerry is an accomplished financial and accounting professional with over 45 years of experience primarily focusing on tax exempt organizations. Recognized as an energetic and collaborative leader with a developed financial and operational focus, his strengths include financial reporting and analysis, budgeting, cost allocations, and communication skills, along with leadership and management of all financial and quality related processes.

Professional History

Community Action Organization	Director of Finance & Operations	2013 – 2021
City of Lake Oswego	Contract Accountant	2013 – 2013
Stuntzner Engineering & Forestry, LLC	Controller	2011 – 2013
NARA of the Northwest, Inc.	Chief Financial Officer	2009 – 2011
Mid-Willamette Valley Community Action Agency, Inc	Financial Services Director	1999 – 2009
Federal Office of Head Start / Oregon Department of Education	Fiscal Review/Auditor	2004 – 2009
Oregon Farm Bureau Federation & Foundations	Treasurer	1997 – 1999
Various CPA firms	Manager, Partner	1974 - 1999

Accomplishments

- While at Community Action Organization, managed contract revenue growth from approximately \$20M in 2013 to grants and agreements valued at \$40M+ in 2021, consisting of over 100 separate project codes in the accounting system. Most awards required compliance with OMB's Uniform Grant Guidance (formerly A-133).
- Managed cash flow and streamlined processes to support significant revenue increases from government awards for rent and utility assistance related to COVID-19.
- Updated financial policies and procedures, internal controls, and developed cost pools for more efficient allocations of expenses.
- Responsible for RFP process for organization's retirement plans services and oversaw transition of plan assets to successor firm.
- History of audits with unmodified (clean) opinions on the overall financial statements and on compliance with Federal rules & regulations.
- At CPA firms, managed audit, tax, and consulting services for multiple clients. Prepared and delivered financial statements to client's senior management, finance committees and boards of directors, providing suggestions for efficiency and effectiveness as well as addressing internal control systems.

Licenses / Education

- Bachelor of Business Studies - Accounting, Linfield College
- Certified Public Accountant, State of Oregon