



Jim Barnocky

Qualifications Summary

As a seasoned and effective financial and operational leader with 25+ years of experience, Jim has worked with a diverse set of companies ranging from entrepreneurial start-ups to Fortune 100 entities. Prior to joining CFO Selections, he was the founder of Wisdom Financial Partners and consulted with many small to mid-sized companies, fostering their financial and operational success. Jim uses his experience, business acumen, finance/accounting knowledge, leadership experience, and problem-solving abilities to create tremendous success for clients across numerous industries.

Professional History

CFO Selections	CFO Consultant	2024 – Present
Wisdom Financial Partners, LLC	Founder/CFO Consultant	2018 – 2024
AVL Growth Partners	CFO Consultant	2015 – 2018
DSG	EVP – CFO	2014 – 2015
Resolve Funding, LLC	COO	2013 – 2014
Full Spectrum Consulting	CFO Consultant	2011 – 2014
Jarrow Montessori School	Director of Finance & Operations	2008 – 2011

Accomplishments

- Comprehensive financial and operational management at a CFO/COO level
- HR management, manuals, performance assessment, compliance, 360, goal setting
- Management of all financial functions (AR/AP/GL/Budget/Analysis/Payroll)
- IT integration, software implementation, efficiency, workstation, network management
- Excel modeling, statistical analysis, executive and board reporting, deep analysis
- Strategic management, vision building, budgeting, projections, consulting
- Vendor and legal contract negotiation, employee agreements, business documents
- Market and competitive analysis, strategic and tactical implementation, process flow

Licenses / Education

- MBA – University of Colorado Denver
- BS – Economics / Philosophy & Religion – Radford University