



## **Jolie B. Jameson, CPA**

### **Qualifications Summary**

Jolie has two decades of financial management experience due to a wide range of roles from Tax Accountant to CFO. Her industry knowledge includes professional services, medical, SaaS, transportation, gaming, and startups. Jolie has demonstrated consistent delivery of innovative solutions, cost-efficient strategies, strong networking and communication abilities, as well as a passion for building supportive connections with her clients.

### **Professional History**

Business Development Manager	CFO Selections	2024 – Present
Summit Accounting Partners	CFO	2017 – Present
Denali Founder Consulting/Averro	Contracted CFO	2021 – 2024
Prescriptive Health	Financial Controller	2020 – 2021
Shuttle Express	CFO & Board Member	2017 – 2019
Altius Diagnostics	Controller & Operations Team	2015 – 2017
Newman Dierst Hales	Senior Tax Accountant	2013 – 2014
Jameson Law Firm	Accounting Manager	2009 – 2013
Layton Layton & Tobler	Tax Accountant & Auditor	2005 – 2008
Expedia	Payment Services Coordinator	2004 – 2005

### **Accomplishments**

- Helped a med tech client win \$43M in Series B funding round in 2023
- Managed teams of CFOs, Controllers, HR Directors, and Accountants consulting in tactical finance and business planning, driving \$10M+ annual revenue
- Led startup from \$0 to \$800k in revenue in the first year, partnering with the Chief Scientific Officer
- Managed a \$17M annual payroll; built and managed onboarding process for 100+ employees; created a company handbook, finance, and HR policies

### **Licenses / Education**

- Bachelor's degree in political science and accountancy, University of Nevada, Las Vegas
- Active CPA – State of Washington