



Kurt Lundquist

Qualifications Summary

Dynamic CFO and COO skilled in both financial and people management. Able to drive consensus among multiple stakeholders with varying strategic goals and priorities. Background and experience as a Certified Public Accountant coupled with a law degree provides broad and unique perspective to business decision making. Deep experience in managing professional service firms-

Professional History

CFO Selections	Consultant	2023 – Current
KRL Advisors LLC	Owner, Consultant/Contract CFO services	2017 – 2023
CFO Selections	Consultant	2014 – 2017
KRL Advisors LLC	Owner, Consultant/Contract CFO services	2013 – 2014
Short Cressman & Burgess, PLLC	Firm Administrator / CFO	2007 – 2012
Livengood, Fitzgerald & Alskog, PLLC	Firm Administrator	1999 – 2007
Graham & Dunn, P.S.	Executive Director	1996 – 1998
Betts, Patterson & Mines, P.S.	Financial Manager	1993 – 1996
Several public accounting firms	Accountant	1986 – 1992

Accomplishments

- At multiple firms with revenues from \$6M to \$15M, provided financial reporting and analysis, budgets and projections, managed relationships with banks, CPA firms, benefits brokers, 401k plan providers, insurance brokers, office space landlords; and, supervision of accounting personnel.
- Designed attorney compensation structures for both non-owner professionals and allocation systems of firm profits to partners.
- Consistently obtained bank loans for firms without requiring owner/partner personal guarantees.
- Successful management of all firm benefits to obtain optimal balance of cost control for the firm and highly competitive benefits for employees.
- Successfully managed tenants and building issues for 13 years as sole trustee/landlord for a family trust ownership of a commercial real estate building.

Education / Licenses / Board Service

- Certified Public Accountant in Washington State.
- BA, Business Administration – Accounting, University of Puget Sound, 1982
- JD, Seattle University School of Law, 1985
- Licensed attorney in Idaho