



Lisa Dunlap

Qualifications Summary

Lisa has over 25 years of experience in both corporate and public arenas, developing, implementing, and managing all aspects of financial control, reporting, and administrative processes. She has been an integral part of management teams across a wide array of industries, working with executive leadership to assist with strategic direction, financial management, compliance, and risk management.

Professional History

Dunlap Advisors, LLC	Principal	2020 – 2021
		2015 – 2017
Willamette Construction Services, Inc.	Chief Financial Officer	2017 – 2020
NW Natural Gas Co.	Internal Audit Director	2007 – 2014
Tektronix, Inc.	Internal Audit Manager	2005 – 2007
Nike, Inc.	Senior Financial Analyst, Global Information Technology Global Consolidations Lead	2004 – 2005
	Corporate Audit Project Lead	2003 – 2004
Arthur Anderson, LLP	Experienced Senior Auditor	2001 – 2003
		1997 – 2001

Accomplishments

- Designed and implemented multi-departmental accounting, budgeting, forecasting, and cashflow planning & reporting models.
- Integrated cash flow management, profitability metrics and initiative status tracking into periodic management dashboards
- Implemented and trained personnel on effective month-end close and reconciliation processes, cleaning up years of inaccurate, non-GAAP accounting data.
- Drafted and implemented interim plan to migrate to new account structure, product line profitability and cost-allocation model, including a perpetual inventory system.
- Developed and implemented adaptable a company-wide process risk assessment model.
- Led cross-functional team to implement inventory and equipment management programs to track utilization, profitability, and job costing for \$8M in fleet and equipment assets.
- Designed and implemented divisional and project-level profitability analysis model.
- Developed business plan and financial models; facilitating financing and execution of new business segment.
- Developed and implemented Enterprise Risk Management (ERM) processes; facilitated ongoing program execution.

Licenses / Education

- Master of Business Administration – Finance, Washington State University
- Bachelor of Arts - Accounting, University of Oregon
- Certified Public Accountant, state of Oregon