



Patrick Banasky

Qualifications Summary

Patrick is a finance professional with over 25 years' experience successfully transforming businesses and finance organizations in wireless, technology, consumer products, retail, payment processing, manufacturing and banking industries. Successful track record leading strategic planning processes, acquiring and integrating businesses, and improving accounting and businesses processes.

Professional History

CFO Selections	Consultant	2026 – Present
Retail Lockbox Inc	CFO	2022 – 2025
INRIX	Consultant	2021 – 2022
REI	Consultant	2021
Capital Pacific	Senior Finance Manager	2020
First Federal Savings and Loan	VP – Finance	2017 – 2019
Randy's Worldwide	Financial Business Intelligence Mgr	2016
Daniel J. Edelman	Senior Finance Manager	2010 – 2015

Accomplishments

- Led acquisition of Houston Lockbox company including valuation, due diligence, and synergies
- Created departmental incentive plan to drive productivity and business improvement metrics resulting in improved profitability
- Improved lockbox profitability through creating and managing budgets, negotiating contracts, developing production incentive bonuses focusing on productivity metrics
- Managed \$300 million portfolio of investments with First Federal increasing yield and lowering risk
- Improved profitability at Edelman through reducing over service (unbilled hours) on a client-by-client basis through financial tool building

Licenses / Education

- Bachelor of Business Administration, Finance and Marketing Concentration at University of Washington