

Ron Villarreal

Qualifications Summary

Ron is a tenured financial executive with over 30 years of accounting and finance experience with an emphasis on SaaS. He is growth oriented and intentionally focused on scaling investments, with a proven ability to work collaboratively with CEO's, Board members, and management teams while exerting strong problem solving and analytical abilities.

Professional History

Chief Financial Officer	2021 - 2022
SVP of Finance	2017 - 2021
VP of Finance and Accounting	2013 - 2016
VP of Financial Planning & Analysis	2010 - 2013
Chief Executive Officer	2004 - 2009
Senior Director of Financial Planning & Analysis	2000 - 2004
Senior Financial Analyst	1996 - 2000
Auditor	1992 - 1995
	SVP of Finance VP of Finance and Accounting VP of Financial Planning & Analysis Chief Executive Officer Senior Director of Financial Planning & Analysis Senior Financial Analyst

Accomplishments

- Successfully executed a company sale while overseeing due diligence and assisting in the postmerger integration
- Raised \$17M in Series B funding
- Created or improved management dashboards for company goals, KPIs, and other significant metrics
- Oversaw incentive programs i.e., bonus, commissions, and OKRs to drive both revenue and behavior that supported growth
- Consistently improved month-end financial reporting by shortening cycle duration and improving accuracy
- Implemented systems and tools companywide (Carta, Lattice, eRequester, Essbase)
- Introduced new expense management processes, leading to \$4.5M in savings
- Successfully managed forecasting, cash flow, treasury, vendor agreement negotiations, risk management, lease contracts, banking, and client contracting
- Improved cash flow oversight and both accuracy and process for forecasting
- Managed scaling efforts to growth while partnering with management and using metrics to measure improvement
- Business planning input with clear market analysis, value proposition, and story with growth potential

Licenses / Education

- Bachelor of Arts in Accounting, Texas A&M University
- Master of Business Administration, UCLA Anderson School of Business
- Emerging CFO Program, Stanford Graduate School of Business
- Mergers & Acquisitions, University of Chicago, Booth School of Business