



Jeff Adams

Qualifications Summary

Jeff is an accounting professional with over 20 years' experience providing consulting services to a diverse range of industries. As a strategic partner contributing to his clients' success, Jeff's strong background in accounting management supports his ability to design and implement effective policies and procedures. His extensive knowledge of automated accounting systems and technology allows him to identify roadblocks, develop efficiencies, and streamline practices.

Core Expertise

Financial Statement Preparation & Analysis • Audit Preparation • Budgeting • Cash Management • Accounting Management • B&O Taxes • Sales & Use Taxes • Payroll Processing

Professional History

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|------------------------------|------------|----------------|
| ASP | Consultant | 2021 – Present |
| CFO Selections | Consultant | 2020 – Present |
| Robert Loe & Associates, CPA | Consultant | 1999 – Present |
| Go Lite Brands, LLC | Consultant | 2018 – 2021 |
| General UI | Consultant | 2016 – 2019 |
| Commercial Filter, Inc. | Consultant | 2018 – 2019 |
| | | 2011 – 2016 |
| Intelligent Effects, LLC | Consultant | 2008 – 2011 |
| Nervana | Consultant | 2006 – 2009 |
| Lagotek Corporation | Consultant | 2006 – 2007 |
| Superior Imaging Group | Consultant | 2011 – 2013 |
| | | 2005 – 2006 |

Accomplishments

- Consolidated accounting of multiple companies to prepare for final purchase of company with assets of over \$50M.
- Established and implemented accounting practices and procedures for multiple startup companies.
- Prepared for numerous audits and performed audit procedures for CPA client.
- Prepared concise cash flow projections for clients during times of critical cash shortages

Education / Licenses

- Bachelor of Science Degree – Accounting, University of Idaho

Software

QuickBooks Online • QuickBooks Desktop • NetSuite