



## Kat Adler

### Qualifications Summary

Kat is a focused accounting professional with over 15 years of experience in financial analysis and management reporting, budgeting, and forecasting, and regulatory compliance and risk management. She has a solid understanding of a broad range of accounting functions within various industries, including-nonprofit, construction, professional services, retail, eCommerce, and food & beverage manufacturing. Kat has implemented firm management systems, internal controls, and organizational policies and procedures while also mentoring training teams.

### Core Expertise

Accounts Payable • Accounts Receivable • Journal Entries • Financial Analysis • Financial Reporting • Compliance & Risk Management • Budgeting • Forecasting • Project Management • Cash Flow Forecasting • Financial Planning • Office Management • State & Federal Taxes

### Professional History

ASP	Consultant	2020 – Current
Adler Accounting Services	Controller & Management Consultant	2009 – 2021
inDinero	Controller	2019 – 2020
Dilorenzo & Company	Senior Accountant	2018 – 2019
OR Crime Victims Law Center	Fiscal Manager	2016 – 2017
Baker and Gingell, PC	Staff Accountant	2014 – 2016
Telecom Pioneers	Senior Finance Associate	2006 – 2009

### Accomplishments

- Identified and corrected a \$600,000 variance, helping the client obtain financing.
- Increased client retention and MRR for growing business by anticipating needs and expanding services to include monthly controller consulting, revenue recognition, budgeting, and financial modeling.
- Identified and corrected \$70,000 in vendor invoicing and internal control weaknesses, allowing inventory loss and miscalculation of owners' draws which resulted in restated financials showing a net profit and allowing the company to obtain financing to remain solvent and eventually open two more locations.
- Reduced close period to 10 days and streamlined grant reporting thus reducing the needs of accounting functions allowing for hiring of fundraising and development staff.

### Education / Licenses

- Master of Science – Accounting, Regis University
- Bachelor of Art – Psychology & Anthropology, University of Colorado
- Associate of Science – Business Management, Arapahoe Community College

### Software

QuickBooks Online, QuickBooks Online Accountant, QuickBooks Pro 2020 Desktop • Microsoft Dynamics NAV ERP • CCH Pro Systems • UltraTax, Lacerte, Karbon, Legal Files • Xero, Bill.com, Expensify • Fishbowl