

# **Lynne Phelps**

### **Qualifications Summary**

Hands-on manager with over 25 years of accounting and finance experience. Skilled in the development and implementation of accounting systems, building accurate and efficient procedures, and maintaining precise records. Expert analytical, personal, and communication skills, able to mentor and motivate staff. Capable of handling multiple assignments, tight deadlines, and working under pressure.

## **Core Expertise**

Financial Statements & Analysis ● Job Costing ● Investments & Cash Management ● Budget Development 
• Systems Implementations ● Audit Preparation ● Internal Controls Development ● Payroll & Payroll 
Taxes ● Human Resource Management ● Credit Management ● Forensics

## **Professional History**

| ASP                            | Consultant                     | 2018 - Present |
|--------------------------------|--------------------------------|----------------|
| Element Residential, Inc.      | Controller                     | 2015 - 2018    |
|                                | Director of Financial Analysis |                |
| Merrill & Ring Forest Products | Trust Accountant               | 2013 - 2015    |
| Pryde + Johnson, LLC           | Controller                     | 2010 - 2013    |
| Ecohaus, Inc.                  | Controller                     | 2008 - 2010    |
| Prieb Homes, Inc.              | Controller                     | 1994 - 2008    |
| Gremart, Inc.                  | Comptroller                    | 1991 - 1994    |

### **Accomplishments**

- Identified \$175,000 in savings and refunds for insurance, payroll, escrow fees, and utility expenses
- Streamlined new entity creation and setup in ERP system.
- Transitioned payroll process for 50 employees in multiple states from in-house preparation, to a 3<sup>rd</sup> party provider on a tight turnaround.
- Identified and decreased over 20% in overhead expenses.
- Provided lead forensic accounting analysis for successful defense during mortgage litigation.
- Reduced monthly close process by half through efficiency improvements.
- Successfully obtained annual audited financial statements for board of directors and investors, resulting in additional VC investments and sale of company to a national corporation.
- Created custom reports for cash flow, forecasting, current position, sales, investment returns, and job costs.

### **Education / Licenses / Memberships**

• Bachelor of Arts, Economics with Accounting Concentration, University of Washington

#### Software

QuickBooks Desktop • Quicken • Sage 100 • Peachtree • MAS 90 • PayChex • ADP • Microsoft Excel, Word & Outlook