



BRIAN LOCHKOS

QUALIFICATIONS SUMMARY

Strategic CFO and Big Four consultant with 30+ years of finance, accounting, operations, and transformation leadership across private equity-backed, manufacturing, energy services, logistics, software, nonprofit, and startup organizations. Proven record of improving profitability and liquidity, building scalable reporting and planning processes, leading M&A and integrations, and advising boards, lenders, investors, and executive teams.

PROFESSIONAL HISTORY

CFO Selections	Consultant	2026 - Present
Tarrant Area Food Bank	Chief Financial Officer	2025 - 2026
Lat42 Consulting	Finance & Accounting Consultant	2020 - 2025
Epic Lift Systems / Tally Energy Services	Chief Financial Officer	2017 - 2020
Allied Oil & Gas Services	Chief Financial Officer	2010 - 2017
Deloitte	Consulting Manager, Strategy & Operations	2007 - 2010
Thomson Reuters	Senior Manager of FP&A	1999 - 2007

ACCOMPLISHMENTS

- Helped lead the sale of a PE-backed manufacturing company at 9x EBITDA, generating a 4x shareholder return.
- Integrated an equally sized acquisition within three months and delivered more than \$2M in annualized synergies.
- Returned an energy-services company to profitability during an industry downturn and helped position it for a transaction that became part of a \$500M combination.
- Secured a \$5M credit facility for a distressed \$40M logistics business and identified an accounting error that produced a \$700K+ owner tax refund.
- Built driver-based budgets, automated financial reporting, and board-ready forecasting across complex multi-location organizations.
- Created ERP-connected SQL and Power BI reporting platforms that delivered real-time financial, sales, and manufacturing insight.
- Developed a three-fleet startup plan backed by \$150M of private equity, including 150 equipment purchases and a 100-person workforce plan.

LICENSES & EDUCATION

- MBA, Eastern Michigan University, 2004
- BSBA in Finance, Central Michigan University, 1994